

Account and Insurance Information



Patient's Name: _____
 Date: _____

Responsible Party	
Name _____	
Relationship _____	SS # _____
Billing Address _____	

Home # (____) _____	Email _____
Employer _____	
Work # (____) _____	Ext. _____

If you have dental insurance with orthodontic coverage,
 please complete the following information.

Primary Dental Insurance	
Policy owner's name _____	
Relationship _____	
Address _____	
City	State
Zip	
Home # (____) _____	Birth Date _____
SS # _____	
Employer _____	
Work # (____) _____	Ext. _____
Employer's Address _____	
City	State
Zip	
Insurance company name _____	
Insurance company address _____	
City	State
Zip	
Group # _____	
Phone # _____	
Maximum lifetime benefit _____	
Percentage of benefit _____	

Secondary Dental Insurance	
Policy owner's name _____	
Relationship _____	
Address _____	
City	State
Zip	
Home # (____) _____	Birth Date _____
SS # _____	
Employer _____	
Work # (____) _____	Ext. _____
Employer's Address _____	
City	State
Zip	
Insurance company name _____	
Insurance company address _____	
City	State
Zip	
Group # _____	
Phone # _____	
Maximum lifetime benefit _____	
Percentage of benefit _____	
Is there a non-duplication of benefits clause? _____	

I HAVE REVIEWED THE FOLLOWING PLAN. I AUTHORIZE RELEASE OF ANY INFORMATION RELATING TO THIS CLAIM. I UNDERSTAND THAT I AM RESPONSIBLE FOR ALL COSTS OF TREATMENT.

I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE BELOW-NAMED DOCTOR OF THE GROUP INSURANCE BENEFITS OTHERWISE PAYABLE TO ME.

SIGNED (PATIENT OR PARENT IF MINOR)

DATE

SIGNED (INSURED PERSON)

DATE